

# Monthly Data Collection (MDC)

Rob Hughes – Project Manager



# MDC Overview

Monthly Data Collection is the submission of member service and salary details, on a monthly basis as oppose to annually.

- Teachers' Pensions are working to implement a Monthly Data Collection (MDC) solution which presents significant benefit to Scheme, Employers and Members.
- Teachers' Pensions are committed to delivering the MDC project as it underpins a number of key scheme deliverables. It will also support employers and payroll providers to fulfil their responsibilities.
- Employers and Payroll Providers have the ability to provide monthly data, thus enabling their members to receive more up to date and accurate estimates.



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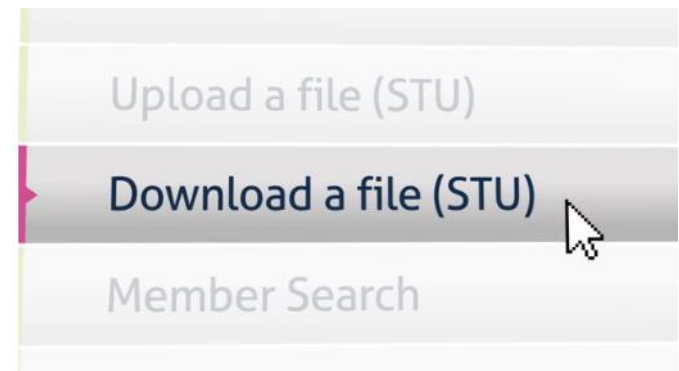
# Approach Assurance



First submission for 7<sup>th</sup> October

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- Approach assurance group contains Employers, Payroll Providers and Local Authorities.
- Payroll Providers include Selima and CoreHR.
- First submission will be made on 7<sup>th</sup> October for data starting from September 2014.
- Detailed Guidance and Specifications created to support group.
- Ability to submit one file for all employers who you provide payroll/administration purposes for .  
(NB: Providing a delegation form has been completed).



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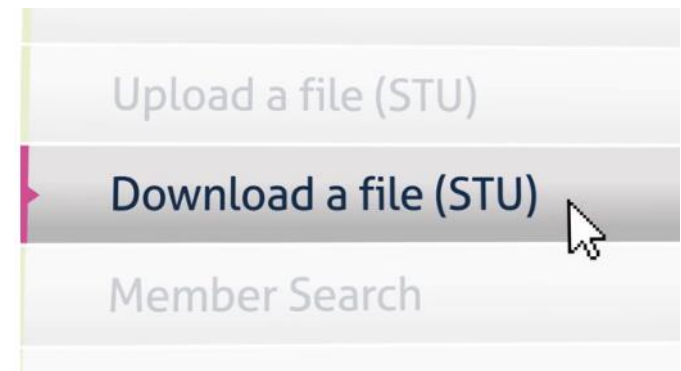
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- The data received from the Approach Assurance Group will be stored in a test data base to ensure the structure and format of the information provided is correct.
- Any errors generated from the submission will be returned within 5 working days.
- Once Approach Assurance is completed, data will be uploaded in to the Live system, provided we are happy with the format and structure of data. Once it is confirmed that that data is valid, all future submissions will upload directly into the Live environment.

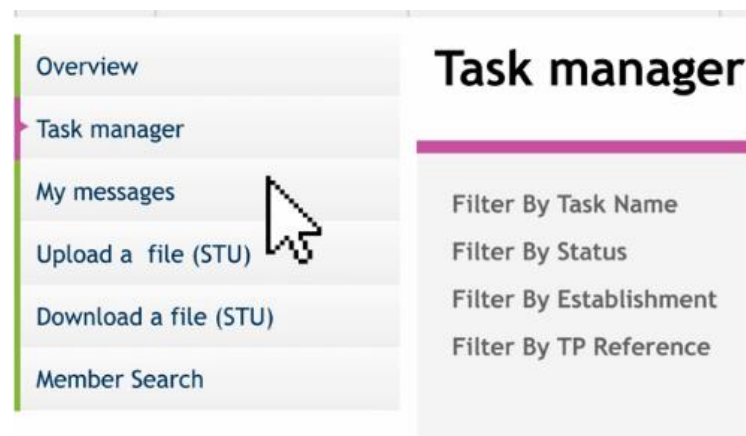


# The MDC Template



The MDC Template enables employers and payroll providers to manually input members service and salary details, and provide electronically to Teachers' Pensions

- The MDC template will be available via the Employer Portal
- Removal of unneeded data fields and columns
- Upload process remains the same as current Annual Service Return and Service Update procedure
- Template contains inbuilt validation to assist employers in providing accurate data, and to reduce the likelihood of errors
- User Instructions inbuilt to template for quick referencing and guidance



# MDC Data Fields



MDC provides added benefits in relation to the amount of data in which Teachers' Pensions now require.

The required data set for Monthly Service Returns has been reduced, to ensure that submissions are now made as easy as possible. For those who decide to implement MDC, the following data will no longer be required:

- Salary Scale
- London Scale
- Special Needs/Social Priority
- Other Allowances
- Supplement
- Previous Surname
- Incremental Point
- Safeguarded Salary
- Fast Track



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# New Starters and Leavers



An added benefit of the MDC procedure, enables employers to submit new starter details, without submitting a TR6.

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- New starters can be added to the MDC submission, thus removing the need for a TR6 New Starter Template to be completed
- Members who leave the establishment, can also be noted on the MDC submission, removing the need for the TR8 Leaver Template to be completed.
- Appointment Statements and Member Prints will be available via the Employer Portal.
- Encourages the submission of more accurate data

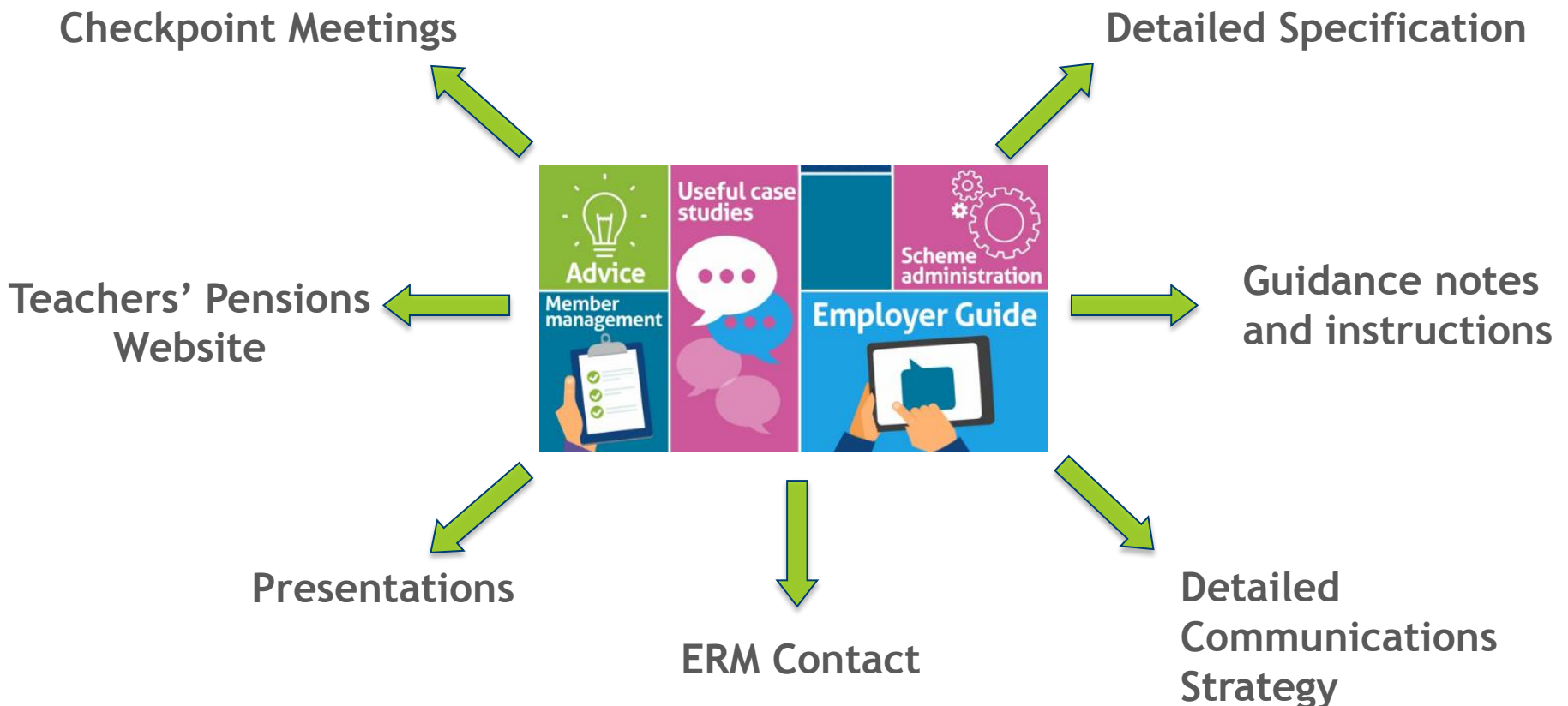




# MDC Support



Throughout your participation in MDC, Teachers' Pensions will endeavour to provide the necessary support you need.





**Any  
questions?**

# Our contact details

**Visit us at:**

[www.teacherspensions.co.uk](http://www.teacherspensions.co.uk)

Email: [rob.hughes@capita.co.uk](mailto:rob.hughes@capita.co.uk)

**Call us on:**

01325 745059

**Write to us at:**

Teachers' Pensions  
Mowden Hall  
Darlington, DL3 9EE

